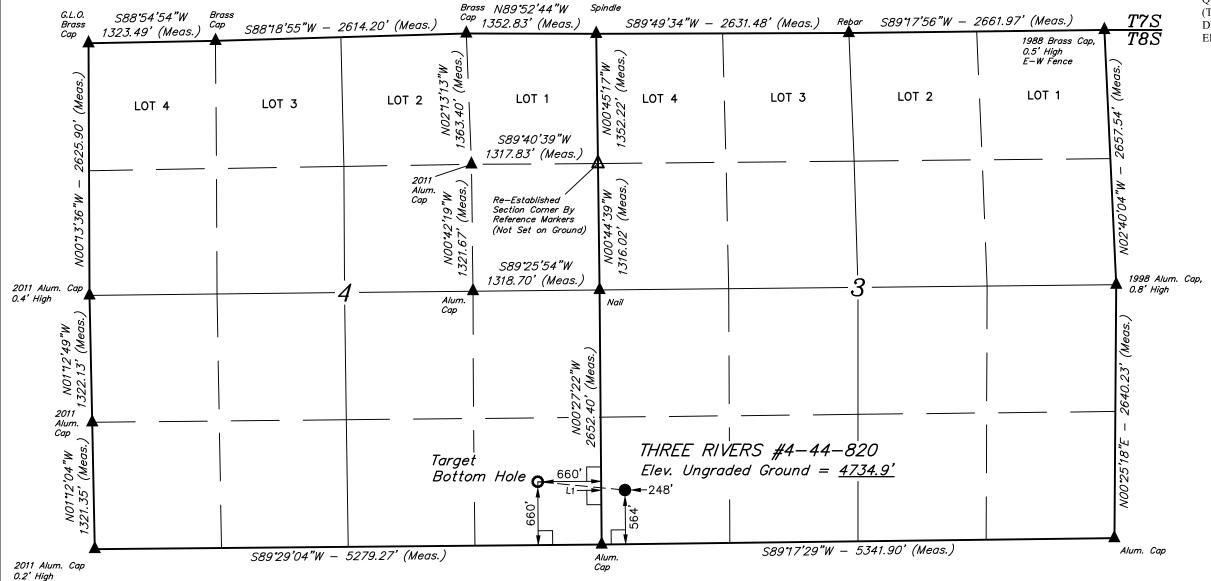
STATE OF UTAH
DEPARTMENT OF NATURAL RESOURCES

DIVISION OF OIL, GAS AND MINING AMENDED REPORT															
APPLICATION FOR PERMIT TO DRILL										1. WELL NAME and NUMBER Three Rivers 4-44-820					
2. TYPE OF WORK DRILL NEW WELL REENTER P&A WELL DEEPEN WELL									3. FIELD OR WILDCAT THREE RIVERS						
4. TYPE OF WELL Oil Well Coalbed Methane Well: NO										5. UNIT or COMMUNITIZATION AGREEMENT NAME					
6. NAME OF OPERATOR ULTRA RESOURCES INC										7. OPERATOR PHONE 303 645-9809					
8. ADDRESS	S OF OPERATOR	304 Inverne	ess Way South	Englewood, CO, 801	12		9. OPERATOR E-MAIL kbott@ultrapetroleum.com								
	L LEASE NUMBE INDIAN, OR STA		11. MINERAL OWNERSHIP FEDERAL INDIAN STATE FEE				12. SURFACE OWNERSHIP FEDERAL INDIAN STATE FEE								
13. NAME OF SURFACE OWNER (if box 12 = 'fee') 14. SURFACE OWNER PHONE (if box 12 = 'fee')															
15. ADDRESS OF SURFACE OWNER (if box 12 = 'fee')									16. SURFACE OWNER E-MAIL (if box 12 = 'fee')						
17. INDIAN ALLOTTEE OR TRIBE NAME (if box 12 = 'INDIAN')					18. INTEND TO COMMINGLE PRODUCTION FROM MULTIPLE FORMATIONS YES (Submit Commingling Application) NO				19. SLANT VERTICAL DIRECTIONAL HORIZONTAL						
20. LOCAT	ION OF WELL			FOOT	rages .	QTR-QTR	SECTION		TOWNSHIP		RANGE MERI		ERIDIAN		
LOCATION	LOCATION AT SURFACE 564 F			FSL	248 FWL	SWSW		3	8.0 S		20.0 E S		S		
Top of Up	permost Produc	ing Zone	660) FSL	660 FEL	SESE		4	8.0 S		20.0 E S		S		
At Total Depth 660 F) FSL	SL 660 FEL SESE			4	8.0 S		20.0 E S		S		
21. COUNT		JINTAH		22	22. DISTANCE TO NEAREST LEASE LINE (Feet) 660				23. NUMBER OF ACRES IN DRILLING UNIT						
					25. DISTANCE TO NEAREST WELL IN SAME POOL (Applied For Drilling or Completed) 40				26. PROPOSED DEPTH MD: 6930 TVD: 6785						
27. ELEVATION - GROUND LEVEL 4734				28	28. BOND NUMBER 022046398				29. SOURCE OF DRILLING WATER / WATER RIGHTS APPROVAL NUMBER IF APPLICABLE 49-2262						
				_	Hole, Casing	, and Cement Inf	ormati	ion	<u> </u>						
String	Hole Size	Casing Size	Lengt		Weight	Grade & Thre	ad	Max	Mud Wt.	Cement	Sacks	Yield	Weight		
SURF	20	16 8.625	0 - 1		109.0	C-75 Casing/T			8.8	Class G Class G	550 550	1.16	15.8 15.8		
PROD	7.875	5.5	0 - 10		17.0		J-55 LT&C J-55 LT&C		10.0	OTHER	225	3.54	11.0		
			4930 -	6930	17.0	N-80 LT&C	3		10.0	OTHER	450	1.35	14.0		
					A	TTACHMENTS									
	VERIF	Y THE FOLLOWI	NG ARE ATT	ACHI	ED IN ACCORDAN	ICE WITH THE UT	AH OII	L AND GAS	CONSERVA	TION GENE	RAL RULE	s			
W EI	LL PLAT OR MAP	PREPARED BY LIC	№ COM	COMPLETE DRILLING PLAN											
AFFI	AFFIDAVIT OF STATUS OF SURFACE OWNER AGREEMENT (IF FEE SURFACE)							FORM 5. IF OPERATOR IS OTHER THAN THE LEASE OWNER							
DIRECTIONAL SURVEY PLAN (IF DIRECTIONALLY OR HORIZONTALLY DRILLED) TOPOGRAPHICAL MAP															
NAME Jenna Anderson TIT					TLE Permitting Assistant			PHONE 30	PHONE 303 645-9804						
SIGNATURE					DATE 10/02/2014 EMAIL ja				nderson@ultrapetroleum.com						
API NUMBER ASSIGNED A 43047547880000					APPROVAL BARRELL STATES										
					Permit Manager										

T8S, R20E, S.L.B.&M.



LINE TABLE LINE DIRECTION LENGTH L1 N84'33'51"W 912.99'

LEGEND:

= 90° SYMBO

= PROPOSED WELLHEAD.

= TARGET BOTTOM HOLE.

 \triangle = SECTION CORNERS LOCATED.

 Δ = SECTION CORNERS RE-ESTABLISHED. (Not Set on Ground.)

NAD 83 (TARGET BOTTOM HOLE) NAD 83 (SURFACE LOCATION) LATITUDE = 40°08'46.45" (40.146236) LATITUDE = 40°08'45.59" (40.145997) LONGITUDE = 109°39'59.26" (109.666461) LONGITUDE = 109°39'47.56" (109.663211)

ULTRA RESOURCES, INC.

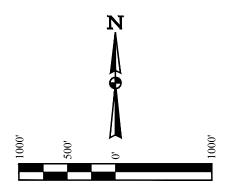
THREE RIVERS #4-44-820 SW 1/4 SW 1/4, SECTION 3, T8S, R20E, S.L.B.&M. UINTAH COUNTY, UTAH

BASIS OF BEARINGS

BASIS OF BEARINGS IS A G.P.S. OSERVATION

BASIS OF ELEVATION

BENCH MARK (38EAM) LOCATED IN THE SW 1/4 OF SECTION 9, T7S, R20E, S.L.B.&M., TAKEN FROM THE PELICAN LAKE, QUADRANGLE, UTAH, UINTAH COUNTY, 7.5 MINUTE QUAD. (TOPOGRAPHIC MAP) PUBLISHED BY THE UNITED STATES DEPARTMENT OF THE INTERIOR, GEOLOGICAL SURVEY. SAID ELEVATION IS MARKED AS BEING 4942 FEET.







UELS, LLC

Corporate Office * 85 South 200 East Vernal, UT 84078 * (435) 789-1017

	SURVEYED BY: M.P., T.P.	SURVEY DATE: 04-15-14					
,	DRAWN BY: C.C.	SCALE: 1" = 1000'					
	DATE DRAWN: 05-01-14	REVISION: 00-00-00					
4							

WELL LOCATION PLAT